



PURPOSE

This short term group is an opportunity to provide updates to industry on the emerging administrative design of the super measures announced in and around the 2018-19 Federal Budget. It is also an opportunity for industry to raise questions and comments.

The measures to be included in this group for discussion are:

- Re-versioning the Rollover MIG (including SMSF rollovers)
- Protecting your super package – unclaimed superannuation and proactive reuniting
- Better integrity over deductions for personal contributions
- Work test exemption for recent retirees
- Preventing inadvertent concessional cap breaches by certain employees
- SG Amnesty
- Three-yearly audit cycle for some self-managed superannuation funds
- Increasing the maximum number of allowable members in self-managed superannuation funds and small APRA funds from 4 to 6.

COMMITTEE OPERATIONS

The frequency of meetings will be monthly to be held via teleconference for 1hr.

Secretariat

The Secretariat for the committee will be conducted by the Australian Tax Office (ATO).

The secretariat can be contacted via SuperConsultation@ato.gov.au and is responsible for all administration matters relating to the Committee, including arranging meetings and agendas.

Membership

The group is open to any interested superannuation industry representatives and regulators.

The meeting is chaired by the Assistant Commissioners, SuperStream Delivery and SMSF Segment from the ATO. The members will be required to meet their own costs of attending meetings and contributing to the work of the group.

Membership to be made available to all interested parties via Let's Talk and emails to those who have been engaged in previous consultation.

Confidentiality and Conflict of Interest

It is important to note where Treasury are undertaking consultation or legislation has not passed through Parliament we will not discuss those measures.

Members seeking to prepare communication products that incorporate sensitive content obtained through discussions of the group are to liaise with the Secretariat prior to these communication products being issued.

Conflicts of interest and conflicts of roles are to be declared by members as soon as they arise.

The Chair is responsible for determining the appropriate course of action for dealing with specific conflicts of interest. Appropriate action may include, but is not limited to, excusing a member during particular agenda discussions.

MEMBERSHIP

The 2018 Measures Consultation membership as at August 2018 is open to interested superannuation industry representatives and regulators. The core ATO representatives are:

Member name	Organisation
Jason Lucchese	Australian Taxation Office (ATO) co-chair
Dana Fleming	Australian Taxation Office (ATO) co-chair
Anthony Clarke	ATO, Better integrity over deductions for personal contributions to improve Notice of Intent Project Manager
Belinda Black	ATO, Three-yearly audit cycle for some self-managed superannuation funds; Increasing the maximum number of allowable members in self-managed superannuation funds and small APRA funds from 4 to 6 Project Manager
Blair Lauchlan	ATO, Work test exemption for recent retirees Project Manager
Deb Goldfinch	ATO, Amnesty Project Manager
Gavin Hayhurst	ATO, Preventing inadvertent concessional cap breaches by certain employees Project Manager
Louie Markovski	ATO, Protecting your super Project Manager
Tracie Crowden	ATO, SMSF Rollovers Project Manager